

**APPLICATION FOR A SHARE IN
GAS INDUSTRY COMPANY LIMITED**

[*Full name of applicant*] of [*full address*] hereby –

- (a) applies for one \$1 redeemable share in Gas Industry Company Limited (“the Company”) to be issued under *clause 7* of the Company’s constitution, and consents to becoming the holder of that share; and
- (b) confirms that it is an industry participant as defined in section 43D of the Gas Act 1992 and that it is not already a shareholder of the Company; and
- (c) tenders with this application the consideration payable for the share of \$1; and
- (d) agrees to pay in accordance with *clause 28* of the Company’s constitution, each annual fee set by the Board in respect of its share (plus GST), and any interest payable under that clause; and
- (e) confirms that, to the best of its knowledge, [it is not a subsidiary of any shareholder of the Company]* [it is a subsidiary of a shareholder of the Company, namely [*full name of shareholder*]*]; and
- (f) confirms that, to the best of its knowledge, [no shareholder of the Company is a subsidiary of a person (not being a shareholder) of which the applicant is also a subsidiary]* [a shareholder of the Company, namely [*full name of shareholder*], is a subsidiary of a person (not being a shareholder) of which the applicant is also a subsidiary]*; and
- (g) agrees that, if at any time it ceases to be an industry participant, it will immediately give to the Company under *clause 7.3* of the Company’s constitution notice of redemption of its share; and appoints the Company as its agent and attorney to give notice of redemption in accordance with this paragraph (g) with full authority to-
 - act on its behalf in relation to the giving of that notice; and
 - sign all documents for that purpose; and
 - receive the consideration paid on redemption by the Company (which shall be held on trust by the Company and paid to it on

request); and

(h) agrees that if at any time –

- it becomes a subsidiary of another shareholder of the Company;
or
- both another shareholder of the Company and it become subsidiaries of the same person (not being a shareholder) -

it will immediately give written notice of that fact to the Company at its address for service; and

(i) confirms that it has the capacity and power to hold the share in the Company, and pay each annual fee and other amounts, referred to above.

Note: In this application form “subsidiary” has the meaning set out in clause 1.1 of the Company’s constitution.

Dated:

SIGNED by [*full name of applicant*] by

_____ Director

_____ Director

* Delete if inapplicable